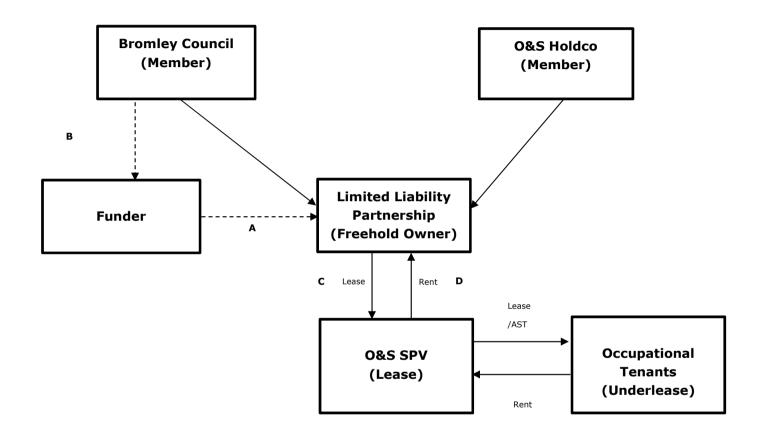


## STRUCTURE CHART - BROMLEY - REVENUE & CAPITAL ARRANGEMENT



- A Property purchase facility to the LLP for the purposes of acquiring properties.
- B Council will guarantee the liabilities of the LLP under the facility. The Funder can take a floating charge over the assets of the LLP.
- C LLP will benefit from a right to take a surrender of the Lease for a nominal sum.
- D Pursuant to the Lease, O&S will pay a fixed rent to the LLP.